# Marlowe Ridge Mortgage

PO Box 30977
Louisville, KY 40232
(888) 555-0166
marloweridge.example

## Mortgage Interest Statement for 2025

Substitute for Form 1098, copy B, for the payer or borrower. This is a specimen layout and not the official Internal Revenue Service form. The amounts have been reported to the IRS.

| RECIPIENT OR LENDER | | |
|---|---|---|
| NAME<br>MARLOWE RIDGE MORTGAGE | ADDRESS<br>PO BOX 30977, LOUISVILLE KY 40232 | TELEPHONE<br>(888) 555-0166 |

| PAYER OR BORROWER | | |
|---|---|---|
| NAME<br>WALTER E PRUITT JR | ADDRESS<br>5309 TOLLIVER BEND ROAD, CHATTANOOGA TN 37421 | TAXPAYER IDENTIFICATION NUMBER<br>XXX-XX-4418 |
| ACCOUNT NUMBER<br>3300-417-88021 | TAX YEAR<br>2025 | CORRECTED<br>NO |

| AMOUNTS | | |
|---|---|---|
| 1. MORTGAGE INTEREST RECEIVED FROM PAYER<br>$6,912.51 | 2. OUTSTANDING MORTGAGE PRINCIPAL ON 1/1/2025<br>$180,685.63 | 3. MORTGAGE ORIGINATION DATE<br>08/18/2017 |
| 4. REFUND OF OVERPAID INTEREST<br>$0.00 | 5. MORTGAGE INSURANCE PREMIUMS<br>$0.00 | 6. POINTS PAID ON PURCHASE OF PRINCIPAL RESIDENCE<br>$0.00 |
| 7. PROPERTY SECURING THE MORTGAGE<br>SAME AS PAYER'S ADDRESS | 9. NUMBER OF PROPERTIES SECURING THE MORTGAGE<br>1 | 10. OTHER: REAL ESTATE TAXES PAID FROM ESCROW<br>$2,698.40 |

| FOR YOUR RECORDS, NOT REPORTED TO THE IRS | | |
|---|---|---|
| PRINCIPAL PAID IN 2025<br>$5,050.29 | PRINCIPAL BALANCE ON 12/31/2025<br>$175,635.34 | HOMEOWNERS INSURANCE PAID FROM ESCROW<br>$1,612.00 |
| ESCROW BALANCE ON 12/31/2025<br>$1,418.77 | | |

The amount in box 1 is deductible only if you itemize deductions and only to the extent the law allows. Ask your tax adviser. If you believe an amount is wrong, write to us at the address above within 30 days.