Kettlewick Retirement Services

PO Box 14402
Nashville, TN 37214
(888) 555-0194
kettlewickretire.example

Quarterly Statement, April 1 to June 30, 2026

Plan: Tannehill Mechanical, Inc. 401(k) Plan

Participant: Walter E. Pruitt Jr. **Date of birth:** 05/17/1970 **Vested:** 100%

Account activity

Item	Amount
Balance on April 1, 2026	$304,918.40
Your contributions (6% of pay)	$1,382.40
Employer match (3% of pay)	$691.20
Investment gain	$11,414.12
Balance on June 30, 2026	**$318,406.12**

Investments on June 30, 2026

Fund	Share	Amount
Target retirement 2035 fund	70%	$222,884.28
Large company index fund	20%	$63,681.22
Stable value fund	10%	$31,840.62

Beneficiary

Primary: Camille R. Pruitt, daughter, 100%. Designation on file dated December 12, 2016.

You may contribute up to the yearly limit set by law. To change your contribution rate, see your plan administrator, Shelly Ogle.